

The January change cycle was successfully completed on January 12, 2002. The following items were included in the January release. Please call the CMS Net Help Desk (916) 327-2378 if you have questions.

- 1) Enrollment/Assessment Fee Screen- Correction so the Fee Balance clears when the Total equals zero.
- 2) Financial Worksheet- Correction so the Known Funding for Pgrm Elig Period field files correctly when cleared of all data.
- 3) Pending Eligibility Screen- Added business rules that allow Eligibility to be established for clients over 21 years old. The system will now display a message the client is over 21, but you may override and continue.
- 4) Two new management reports added to System Maintenance Menu

<u>Productivity Report</u> (PR) - This report shows the count for new referrals, cases opened, denied and closed by users during a specified time period. In other words, if a case is referred in November, but not registered until December, the case will be counted in the December count because the action took place in December. This logic applies to all other status.

<u>Case Count Report</u> (CC) - This report shows the count for new referrals, cases opened, denied and closed by users during a specified time period also. This report shows the effective date of each status. In other words, if a case is referred in November, but not registered until December, the case will be counted in the November count because the referral date is in November. This logic applies to all other status.

**** Both reports also indicate if the case counted is Medi-Cal vs. Non-Medi-Cal and if Spanish is the language. ****